

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK
POUGHKEEPSIE DIVISION**

**Return date: March 6, 2015
Time: 12:00 pm**

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In re:

CHAPTER 11

NEW YORK MILITARY ACADEMY,

CASE NO. 15-35379 CGM

Debtor.

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**NOTICE OF HEARING FOR AN INTERIM ORDER PURSUANT TO 11 USC § 105, §
362, § 364(C), AND § 364(D) AND FEDERAL RULES OF BANKRUPTCY PROCEDURE
4001 AND 6003 TO PROVIDE DEBTOR-IN-POSSESSION FINANCING**

PLEASE TAKE NOTICE, that upon the application of New York Military Academy, the Chapter 11 debtor and upon the supporting Declaration of David Fields, First Vice-President of the debtor, the debtor will move this Court before the Honorable Cecelia G. Morris, Chief U.S. Bankruptcy Judge at 355 Main Street, Poughkeepsie, New York, on the 6th day of March, 2015 at 12:00 pm noon of that day, or as soon thereafter as counsel may be heard, for an Order pursuant to 11 U.S.C. § 105, 362, 364(c) and 364(d) and Federal Rules of Bankruptcy Procedure 4001 and 6003 to authorize debtor-in-possession financing for the Chapter 11 debtor herein and for such other and further relief as to this Court may seem just and proper.

Answering papers, if any, shall be served and filed with the Court by 5:00 pm on March 5, 2015.

Dated: Poughkeepsie, New York
March 5, 2015

/s/ Lewis D. Wrobel
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All Secured Creditors

20 Largest Unsecured Creditors